



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

23/01/2026

Issue Number	09250407
Tender Type	Reopening
Tender Date	27/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.84%
Interest Payment Frequency	Annually
Interest Payment Date	March 5th
Original Tenor	7 Years
Issue and Settlement Date	28/01/2026
Listing Date	29/01/2026
Value Date	05/03/2025
Maturity Date	05/03/2032
Commission Rate	0.12%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADB) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn>&<http://www.chinamoney.com.cn>